

Doric Flugzeugfonds Fünfzehnte GmbH & Co. KG



Lease payments, interest and debt capital repayments are fixed. Aside from lower income from interest, it is therefore assumed that the aircraft investment will continue to perform according to plan.

Main Parameters	
Details of the investment entity	
Legal form	GmbH & Co. KG
Equity	EUR 64,417,000
Type of income	Rental and leasing
General partner	Doric Flight Control 15 GmbH
Managing limited partner	Doric Flight Management 15 GmbH
Details of the aircraft	
Aircraft	Airbus A380-800
Delivery	November 2011
Employment	Leased to Emirates

Deviation Analysis (in 000 EUR)			
	TARGET ¹	ACTUAL	DIFFERENCE
Investment volume	188,080	188,449	370
Liquidity statement	TARGET	ACTUAL	DIFFERENCE
Income in 2016	18,912	18,873	-39
Expenses in 2016 ²	-18,827	-18,896	-69
Liquidity surplus 2016	85	-23	-108
Income, cumulative ³	97,675	97,495	-180
Expenses, cumulative ²	-94,724	-95,357	-633
Liquidity surplus, cumulative	2,951	2,138	-813
Liquidity from the investment phase	400	770	370
Liquidity on 31.12.2016	3,351	2,907	-444

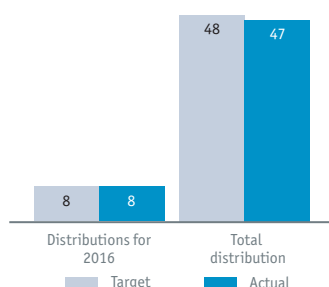
¹The updated forecast from the prospectus supplement dated 21 December 2011 was used; these figures have been confirmed by an auditor.

²Including loan repayments and payouts.

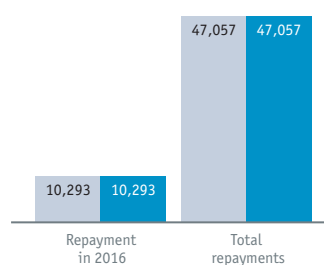
³Excluding extraordinary leasing payments.

Brief Overview as of 31 December 2016

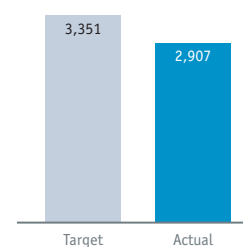
Distributions (%), pro rata where applicable



Debt capital repayments in 000 EUR



Liquidity in 000 EUR



Success through Experience

Doric GmbH

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